SHRIER ASSOCIATES LLC
Wealth Management Strategies

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A ("Brochure") for more details of Shrier Associates, LLC advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients.

Fees Charged by Investment Adviser	Fee Amount		Frequency Fee is Charged	Services
Assets Under Management/Advisement Fee	Up to $500,000	1.15%	Quarterly in advance or in arrears	Portfolio management
	Next $500,000	1.10%		
	Next $500,000	1.00%		
	Next $2,000,000	0.50%		
	Above $3,500,000	0.30%		
Hourly Fee	$300 per hour		Upon completion of work performed	Financial planning and consulting services
Subscription Fee	$0		n/a	n/a
Fixed Fee	$700 to $1,500 depending on complexity		Upon completion of work performed	Financial planning and consulting services
Commissions to the Adviser	Varies depending upon product Typically ranging from 0-7% per product		Paid upfront initially and/or trails paid annually	Fixed insurance sales and services
Performance-based Fee	$0		n/a	n/a
ERISA services	1.00% of Plan assets		n/a	3(21) ERISA services

Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Sub-Advisor fees on the Altruist Financial LLC platform	0% - 0.87%	Monthly in arrears	Portfolio management
Robo-Adviser Fee	$0	n/a	n/a
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Altruist Financial LLC; SEI Investments Distribution Co; Goldman Sachs Custody Solutions
Commissions	No	n/a
Custodian Fees	Yes	Altruist Financial LLC; SEI Investments Distribution Co; Goldman Sachs Custody Solutions
Mark-ups	No	n/a
Mutual Fund/ETF Fees and Expenses	Yes	Vanguard, State Street, SEI, Ishares, Redwood, Leadershares and Invesco. Each exchange traded fund (ETF) and mutual fund manager has their own underlying investment fee and expense which is charged directly to the net asset value of the security. More information regarding such fees is available in the security prospectus.

Effective August 6, 2026