

Commercial Loan Application

Financing intake | Loan request and property

Provide the details below so JPI can review your commercial financing needs.

FINANCING REQUEST

Requested loan amount (\$)

Estimated property value (\$)

Loan purpose: purchase / refinance / cash-out / other

Requested loan term / financing structure

Purchase price (\$), if applicable

Existing mortgage balance (\$)

SUBJECT PROPERTY

Property street address

City, state and ZIP code

Property type

Number of units / rentable spaces

Current occupancy / vacant units

Current monthly rental income (\$)

Entity holding title, if applicable

Year acquired and original cost (\$), if refinance

Recent improvements, listing history or property notes

Intake only. This form is not a credit authorization or a commitment to lend.

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Financing intake | Applicant and business information

APPLICANT INFORMATION

Applicant name

Co-applicant name, if applicable

Applicant phone

Co-applicant phone

Applicant email

Co-applicant email

Applicant estimated credit score

Co-applicant estimated credit score

Applicant mailing address: street, city, state and ZIP

Co-applicant mailing address: street, city, state and ZIP

BUSINESS / EMPLOYMENT INFORMATION

Business / employer name

Position / type of business

Years in business / employment

Estimated monthly income (\$)

Business phone

Business ownership percentage, if applicable

Business address

Do not include Social Security numbers, passwords or bank account numbers.

JPI GLOBAL HOLDINGS

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Financing intake | Real estate owned and available assets

REAL ESTATE OWNED

List up to five properties. A separate property schedule may be provided to JPI.

Property 1: address

Property type

Estimated value (\$)

Mortgage balance (\$)

Property 2: address

Property type

Estimated value (\$)

Mortgage balance (\$)

Property 3: address

Property type

Estimated value (\$)

Mortgage balance (\$)

Property 4: address

Property type

Estimated value (\$)

Mortgage balance (\$)

Property 5: address

Property type

Estimated value (\$)

Mortgage balance (\$)

AVAILABLE ASSETS

Estimated liquid assets / reserves (\$), without account numbers

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Financing intake | Transaction contacts and next steps

TRANSACTION CONTACTS

SETTLEMENT / CLOSING AGENT

Contact name

Company name

Phone

Email

INSURANCE AGENT

Contact name

Company name

Phone

Email

HOA / PROPERTY MANAGER, IF APPLICABLE

Contact name

Company name

Phone

Email

ADDITIONAL INFORMATION

Timing, transaction needs or questions for JPI

NEXT STEPS

Save your completed copy and contact JPI to arrange delivery and supporting documents.

Lender applications, authorizations and disclosures are handled separately.

Financing is subject to lender review and approval. JPI facilitates financing introductions.