

Loan Pre-Approval Request

Commercial financing scenario | Borrower and property information

Complete the applicable fields for an initial review of your financing request.

BORROWER INFORMATION

Borrower name(s)

Borrower phone

Borrower email

SUBJECT PROPERTY

Property street address

City, state and ZIP code

Property type

- | | | | |
|------------------------------------|--|------------------------------------|---|
| ☐ SFR | ☐ Condominium | ☐ 2-4 units | ☐ 5+ multifamily |
| ☐ Mixed use | ☐ Office / retail | ☐ Warehouse | ☐ Automotive |

Other property type

Total number of units

Number of vacant units

Include a rent roll, if applicable, with your supporting documents.

- | | |
|---------------------------------------|-----------------------------------|
| ☐ Owner / user | ☐ Investor |
|---------------------------------------|-----------------------------------|

Describe owner / user occupancy, if applicable

Contact JPI to arrange submission before sharing supporting financial documents.

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Commercial financing scenario | Loan request and submitting contact

LOAN REQUEST

Borrower type

☐ Individual ☐ Trust ☐ LLC ☐ Corporation

Other borrower type

Estimated credit score / credit history notes

Proposed loan amount (\$)

Estimated value / purchase price (\$)

☐ Purchase ☐ Cash-out refinance ☐ Rate / term refinance

Existing liens, if applicable

First lien (\$)

Second lien (\$)

Third lien (\$)

Current interest rate, if refinancing

Loan purpose / intended use of funds

Additional notes

YOUR CONTACT INFORMATION

Submitting company name

Contact name

Contact phone

Contact email

JPI representative, if known

Request for review only, not a pre-approval or commitment to lend. Lender approval is required.

This form does not authorize a credit pull. Do not include passwords or account numbers.