

Insurance and Benefits Inventory

Every policy, in one place, with the number you actually call. A coordinator can tell you what a plan will pay for. Which care is best is a different question, and a narrower one than most families expect.

Policy or program	Company	Policy or member number	Phone
Medicare			
Medicare supplement or Advantage			
Prescription drug coverage			
Medicaid			
Long-term care insurance			
Life insurance			
VA benefits			
Homeowner or renter			
Auto			
Other			

TALK TO AN ATTORNEY ABOUT THIS

A denied claim is not the end of the process. Appeal windows are short and they start on the date of the notice, not the date you understood it. If a denial involves long-term care coverage or a Medicare or Medicaid determination, an attorney or a benefits advocate can often reverse it, but only inside the window.

CLAIMS AND APPEALS

What has been filed, what was denied, and when the appeal window closes.